



# LOMIKO METALS®

@Lomikometales



Creating a world of **abundant renewable energy** through critical Canadian minerals



**A major investment of over \$500 million**

\$504.5 million required for the construction of the mine and infrastructure, with major economic benefits for Quebec throughout the project.

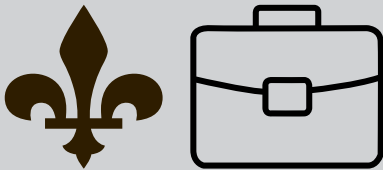


**Economic impact and performance**

Net present value (NPV) of  
**\$797.5 million before taxes**  
**\$617.4 million after taxes**

Internal rate of return (IRR) of  
**30.3% before taxes**  
**24.7% after taxes**

Rapid payback period of 3.1 years, based on an average graphite price of US\$1,524/t.



**Direct jobs created in 2025-2026 only**

**70 consultants** for the pre-feasibility study

**30 workers** for the bulk sample

**8 biologists** for the environmental baseline study

**A world-class graphite deposit**



**46.7 million tonnes** of processed ore

**2.24 million tonnes** graphite

positioning La Loutre as a key project for graphite supply.

**Integrated restoration plan from the operational stage**



The estimated cost of closure is \$36 million, including the progressive restoration of the site starting in the 6th year and the backfilling of the pit.





# LOMIKO METALS®

@Lomikometals     

Creating a world of **abundant renewable energy** through critical Canadian minerals

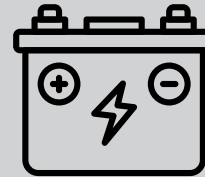


## Significant local economic benefits

Potential for wealth creation

**over \$4.7 billion and over \$1.3 billion**

spent on local operations and services over the production period of La Loutre



## Premium quality product

**+70% fines** in the flake distribution  
– anode profile

**99.9% purity** in current tests

Clean, carbon-neutral energy

## Long-term stable production

Mine lifespan  
**28 years old**

**97,000 tonnes of graphite concentrate**

during the first 20 years

**39,000 tonnes per year**  
until the end of life



## Construction jobs/ operation



**250 jobs in construction**  
**160 production jobs**

Lomiko will train local workers for equipment or factory operator positions.

## Contact us for more information

LOMIKO METALS INC.

[www.lomiko.com](http://www.lomiko.com)

1-833-456-6456

