



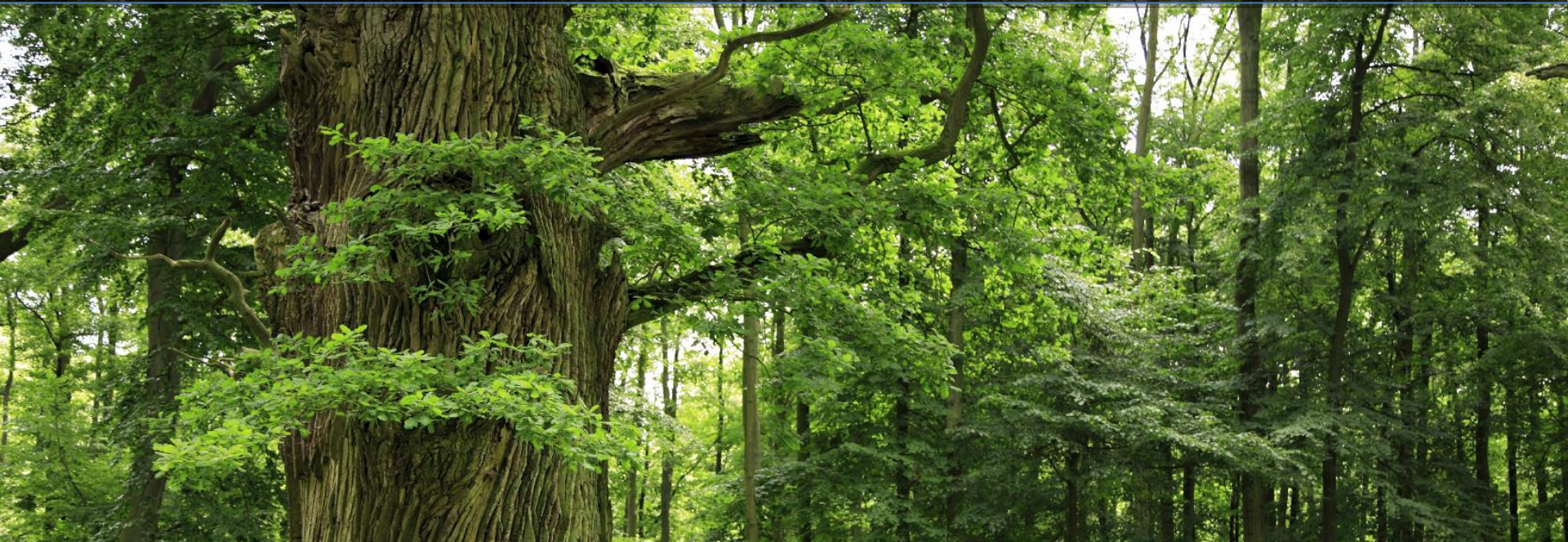
LOMIKO
METALS®

OTCQX: LMRMF
TSX-V: LMR

LOMIKO.COM

INFO@LOMIKO.COM

SUPPLYING GRAPHITE TO THE ELECTRIC VEHICLE REVOLUTION



LOMIKO SNAPSHOT

Highlights

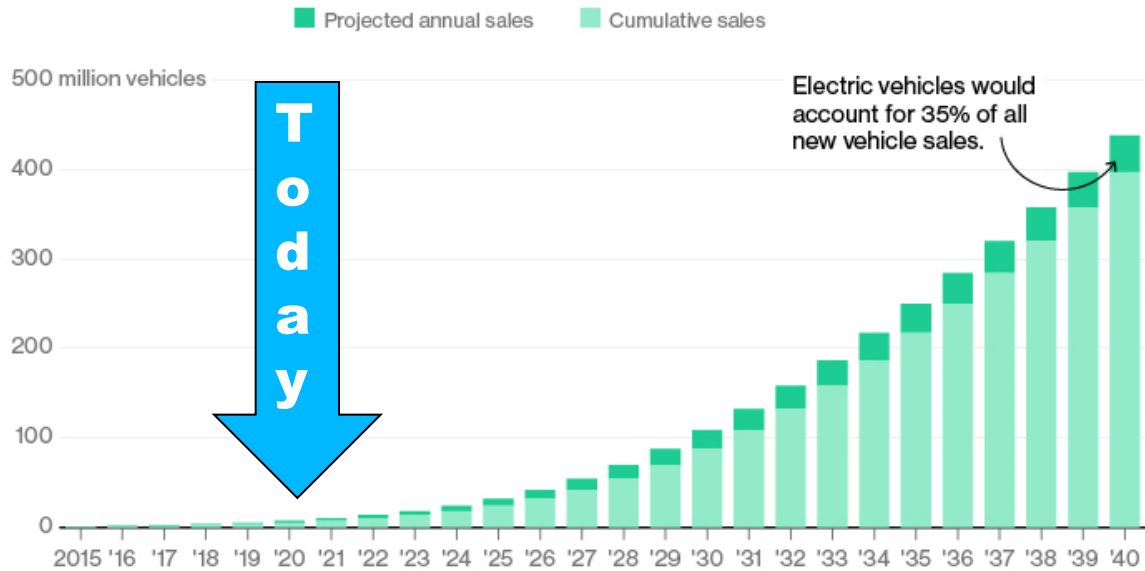
- **Lomiko Metals (LMR.V) Canadian-focused exploration-stage company. Quebec is one of the best jurisdictions in the world for mining.**
- **The Company is engaged in creating mines, processing graphite into value-added spherical graphite and graphite anodes for the EV market.**
- **The Company has completed its initial option and has earned its 80% interest in the La Loutre Flake Graphite Property, Quebec and is seeking funds to complete this acquisition and purchase and develop additional assets.**
- **The company is focused on 43-101, PEA and Feasibility Studies at La Loutre.**

OPPORTUNITY OF THE NEXT DECADE



The Rise of Electric Cars

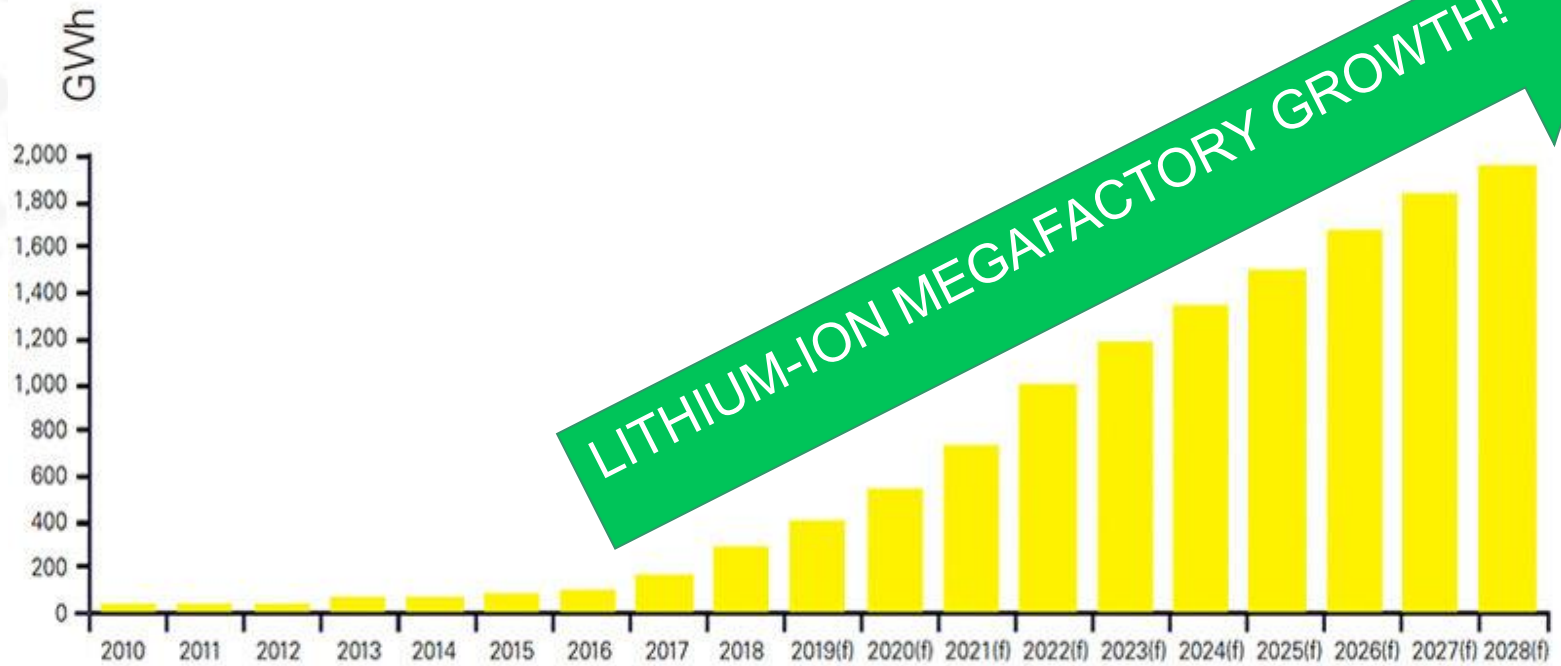
By 2022 electric vehicles will cost the same as their internal-combustion counterparts. That's the point of liftoff for sales.



Sources: Data compiled by Bloomberg New Energy Finance, Marklines

Bloomberg

100+ LITHIUM-ION MEGAFACTORIES PLANNED WORLDWIDE



Source: Benchmark Mineral Intelligence

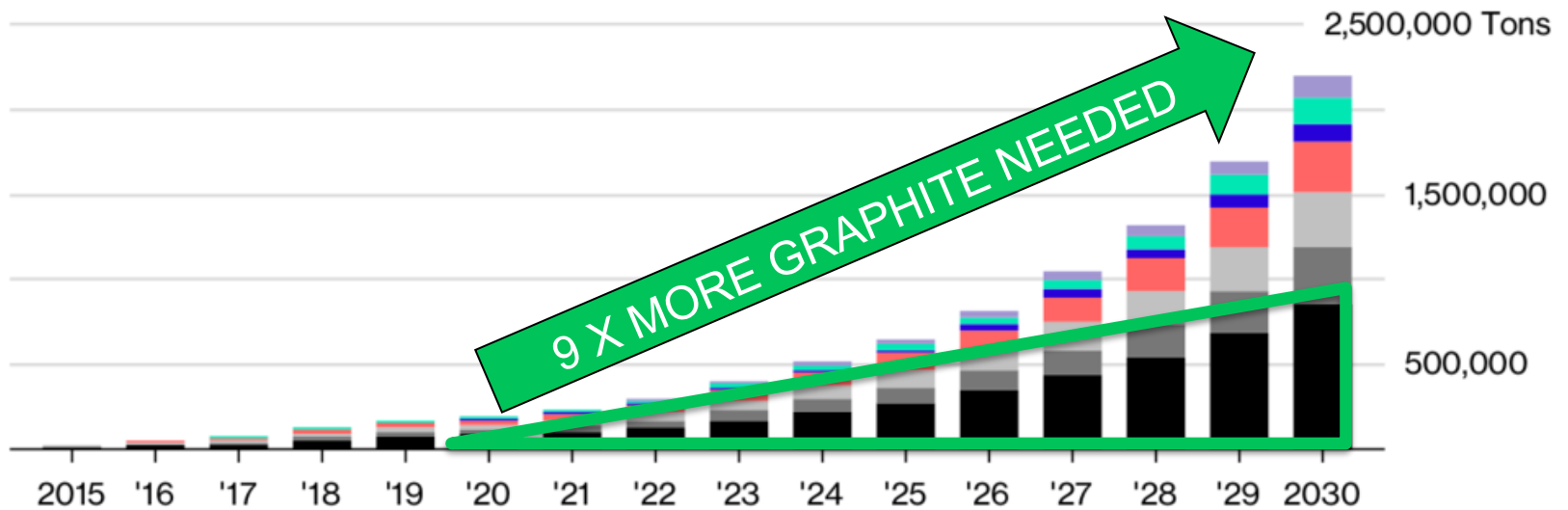
15X MORE GRAPHITE THAN LITHIUM IN A EV BATTERY - **92 KGS IN A TESLA**



Metal Winners

Cobalt to lithium demand is forecast to soar as electric vehicle markets expand

■ Graphite ■ Nickel ■ Aluminum ■ Copper ■ Lithium ■ Cobalt ■ Manganese



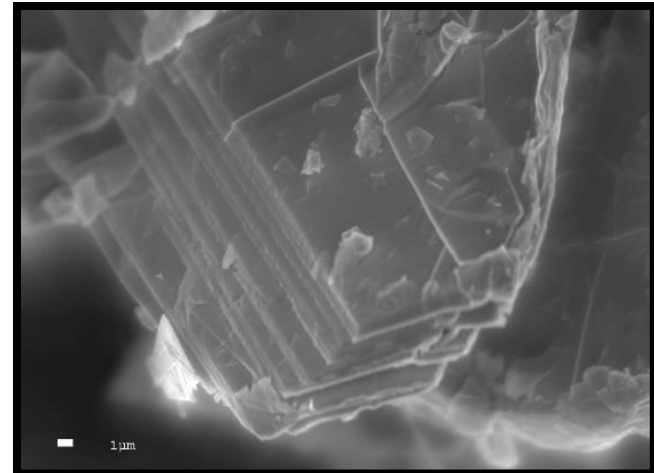
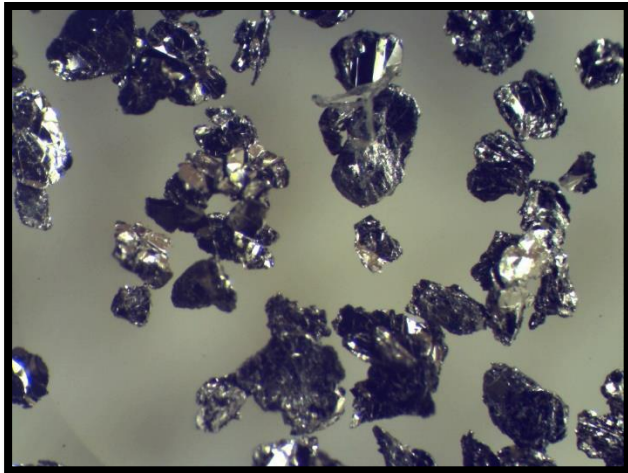
Source: Bloomberg New Energy Finance

Bloomberg

APPEARANCE AND PROPERTIES OF FLAKE GRAPHITE



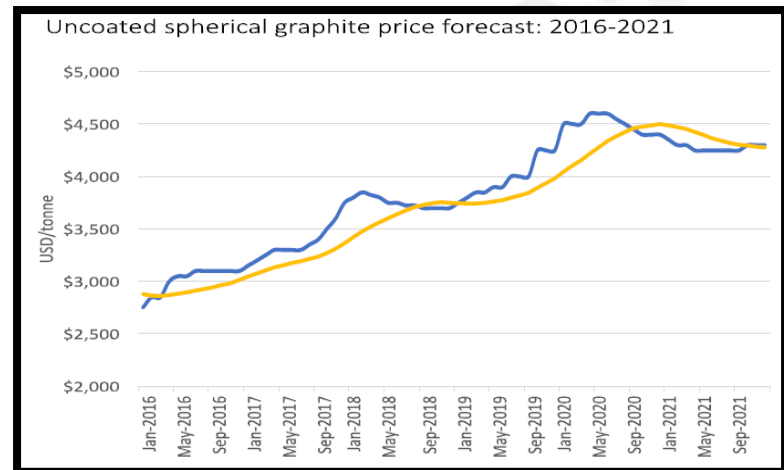
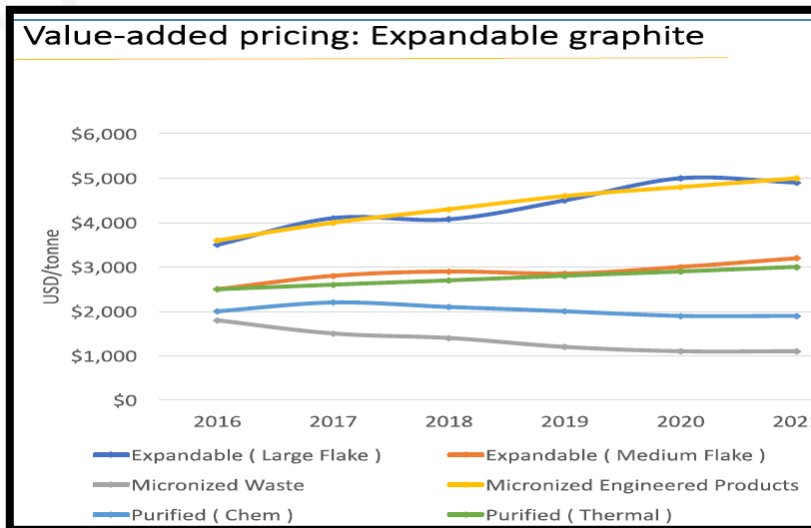
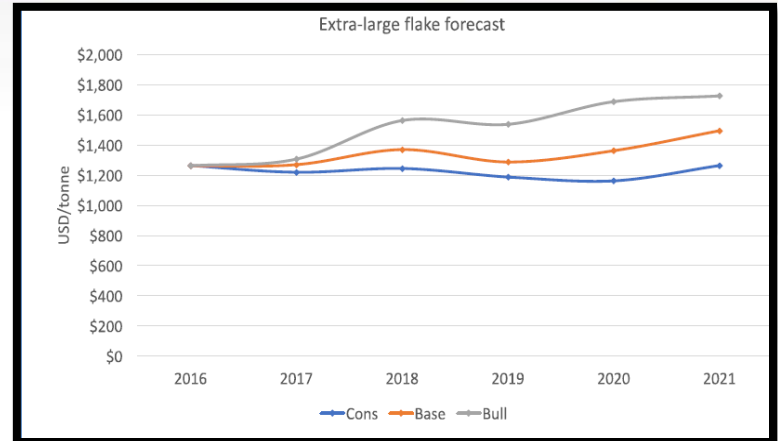
- Excellent electrical conductivity;
- Ready availability;
- Ability to accommodate lithium charging reversibility;
- Satisfactory energy density reflecting the ability to accommodate one lithium atom per six carbon atoms; and
- No significant swelling during prolonged charging which enables the use of flat cells with thin-walled cases.



KEY MARKETS AND FORECAST FOR GRAPHITE



- Refractories 27%
- Batteries 16%
- Foundry & Crucibles 18%
- Lubricants 10%
- Re-carburising medium 5%
- Engineered – Value-Add products 16%
- Expandable products and Other 8%



CURRENT PRICES FOR FLAKE GRAPHITE IN KEY MARKETS



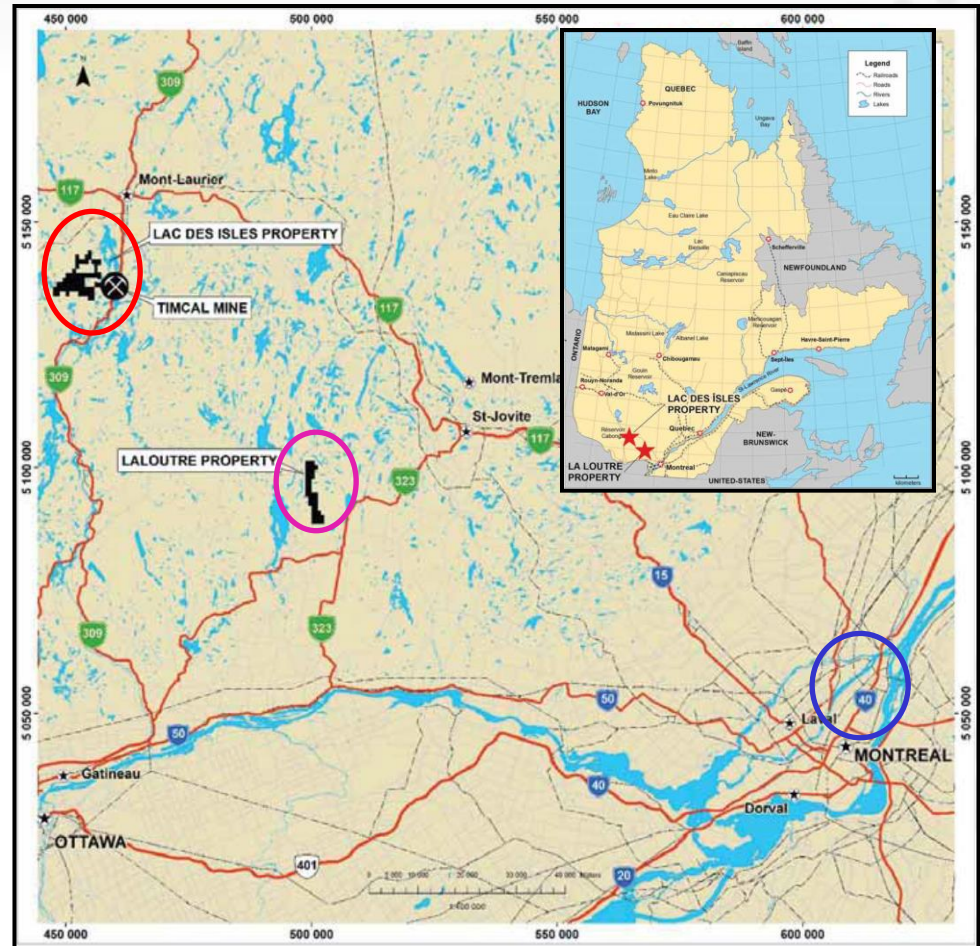
FLAKE SIZE & CARBON PURITY	POINT OF SALE	USE	
Graphite flake, 94% C, +100 mesh, cif Europe		Additives	700
Graphite flake, 94% C, -100 mesh, cif Europe		Electrical Industry	550
Graphite flake, 94% C, +80 mesh, cif Europe		Smelting	830
Graphite Flake, 94% C, +100 mesh, fob China		Brake shoes	720
Graphite Flake, 94% C, -100 mesh, fob China		Refractories	560
Graphite Flake, 94% C, +80% mesh, fob China		Gaskets	870
Graphite Spherical, 99.95% C, 15 microns		EV Batteries Nuclear Facilities	\$2,700-2,800
Graphite Amorphous, 80% C, -200 mesh		Lubricant	320-370
Graphite Amorphous, 80-85% C, -200 mesh, FCL		Pencils	420-500

CRITICAL METALS AGREEMENT SIGNED FOR SUPPLY BENEFITS CANADA

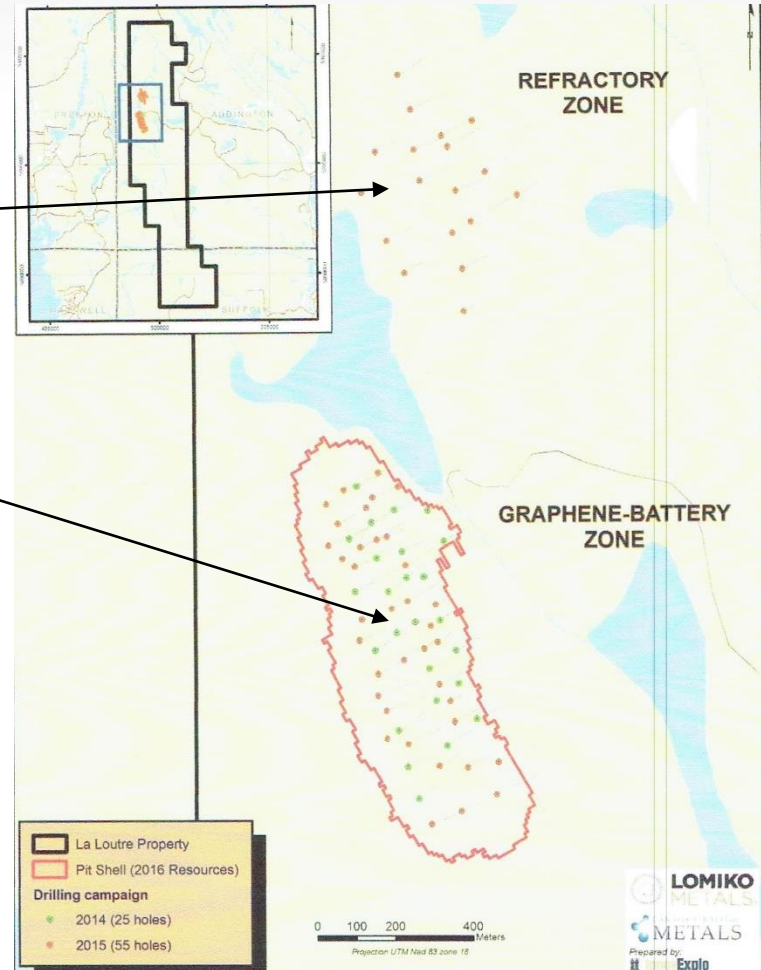
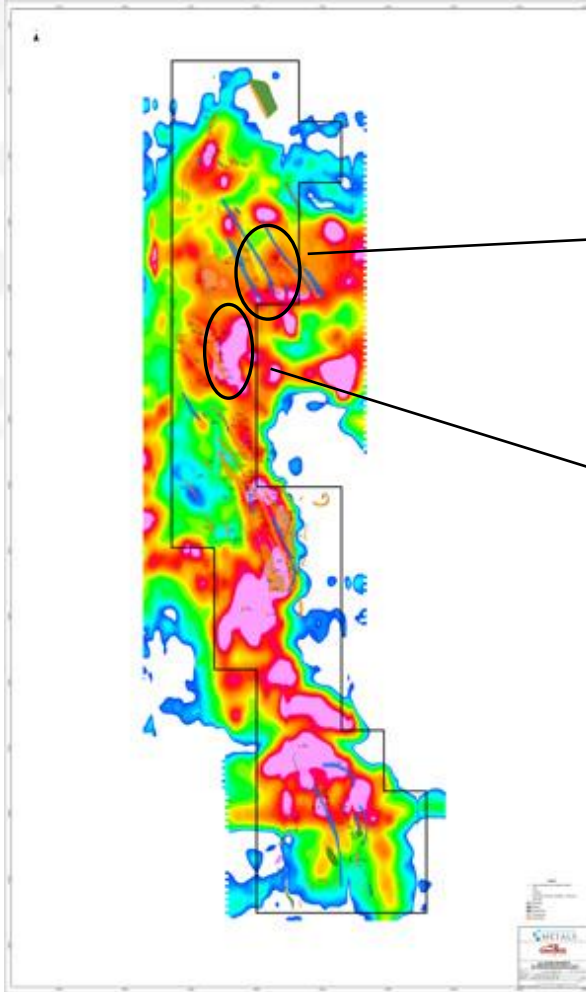


QUEBEC LA LOUTRE FLAKE GRAPHITE EXCELLENT INFRASTRUCTURE

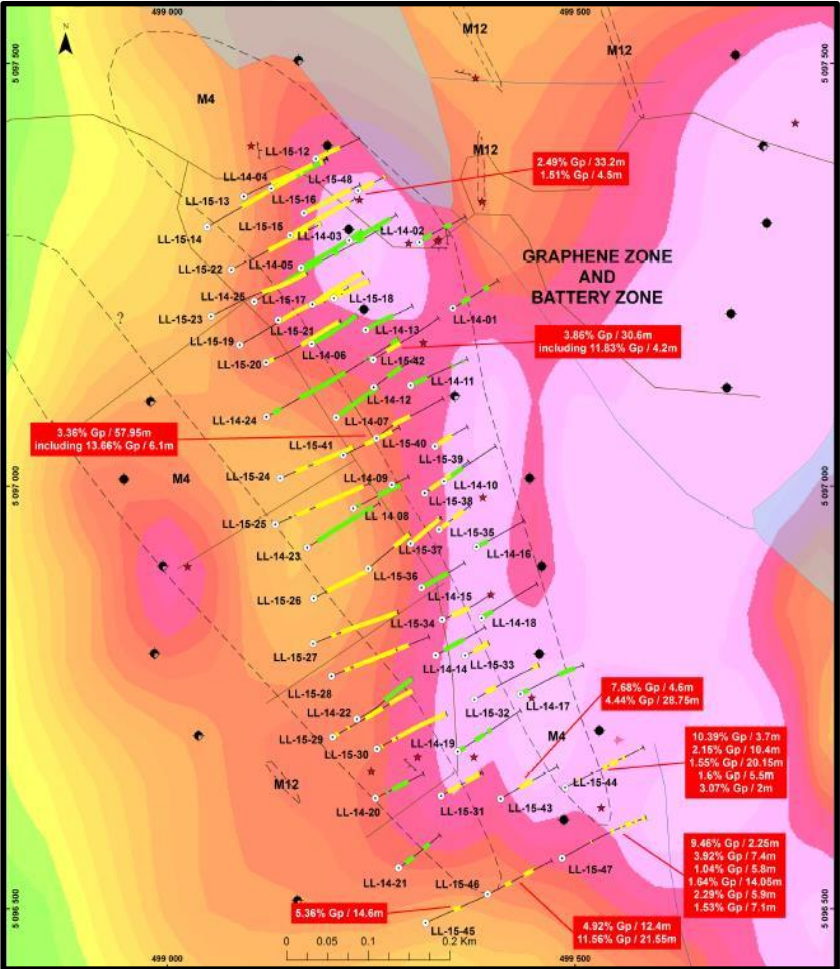
- **2,867.29 Ha La Loutre Property**
- 21 drill holes completed 2019
- Road to the Property built
- 192 km Highway to **Port of Montreal**
- **53 km to IMERY'S Timcal Mine** which has **5.2MT open pit at 7.42% Cg**
- Near Surface Mineralization
- Open Pit, Large Scale Target
- 80% owned, 100% earn-in started



NEW 43-101 RESOURCE AT THE REFRACTORY ZONE



PREVIOUS RESOURCE OF 4.1 Mt of 6.5% CG IS VERY SIMILAR TO PRODUCER IMERYYS

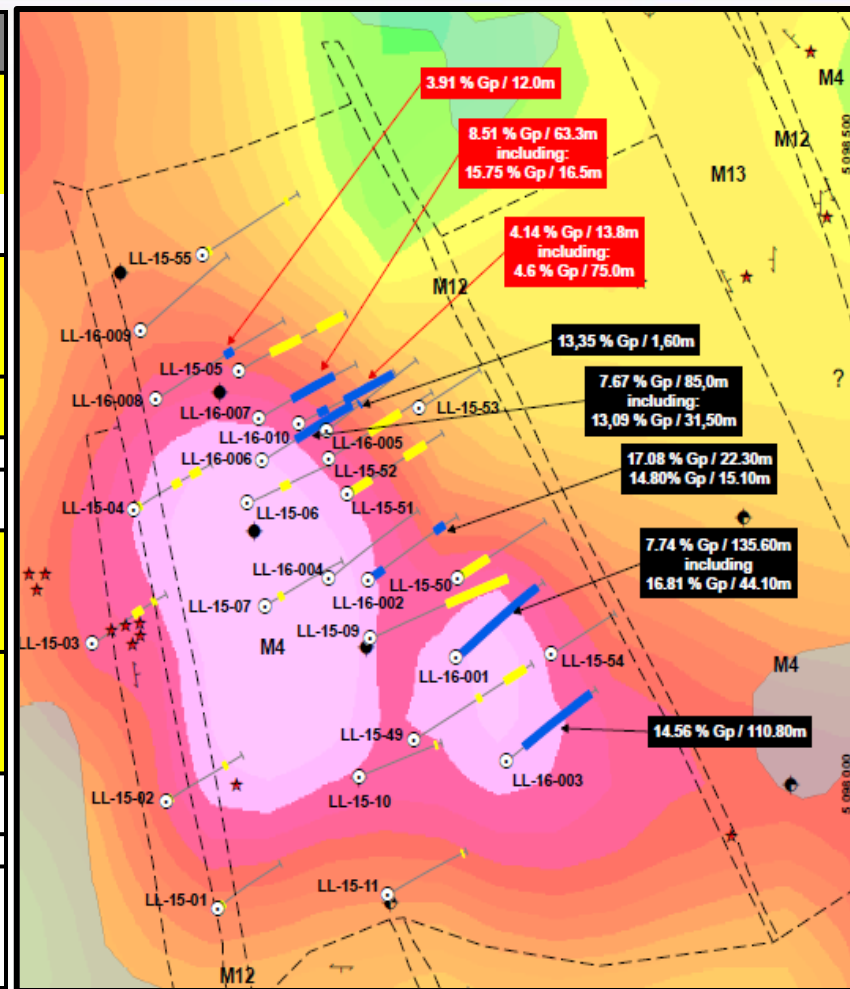


Indicated Resource				
Zone	Cut-off Cg (%)	Tonnage (metric tonne)	Grade Cg (%)	Graphite (metric tonne)
All Zones	> 3.0	4,137,300	6.50	268,800
	> 2.5	6,927,500	4.95	342,900
	> 2.0	15,181,200	3.49	529,200
	> 1.5	18,438,700	3.19	588,400
	> 1.0	19,005,400	3.13	595,700
	> 0.8	19,137,500	3.12	596,900
	> 0.6	19,279,600	3.09	595,300
	> 0.5	19,381,900	3.09	598,400
Inferred Resource				
Zone	Cut-off Cg (%)	Tonnage (metric tonne)	Grade Cg (%)	Graphite (metric tonne)
All Zones	> 3.0	6,181,000	6.11	377,600
	> 2.5	9,699,200	4.86	471,800
	> 2.0	15,332,000	3.92	600,300
	> 1.5	16,675,100	3.75	624,900
	> 1.0	16,927,300	3.71	628,000
	> 0.8	17,120,500	3.68	629,700
	> 0.6	17,306,700	3.63	628,100
	> 0.5	17,400,900	3.63	631,600



HIGH GRADE 10%+ REFRACTORY ZONE HAS BETTER ECONOMICS (2016 results)

Hole #	From (m)	To (m)	Length* (m)	Cg %**
LL-16-001	3.90	139.50	135.60	7.74
Incl.	3.90	48.00	44.10	16.81
Incl.	135.00	138.00	3.00	14.85
LL-16-002	3.90	26.20	22.30	17.08
Incl.	113.9	129.00	15.10	14.80
LL-16-003	30.20	141.00	110.80	14.56
LL-16-004	No significant values			
LL-16-005	55.80	57.40	1.60	13.35
LL-16-06	54.00	141.00	85.00	7.67
Incl.	109.50	141.00	31.50	13.09
LL-16-007	52.50	115.80	63.30	8.51
Incl.	69.00	85.50	16.50	15.75
LL-16-008	109.50	121.50	12.00	3.91
LL-16-009	No significant values			
LL-16-010	31.20	45.00	13.80	4.14
	72.00	147.00	75.00	4.60

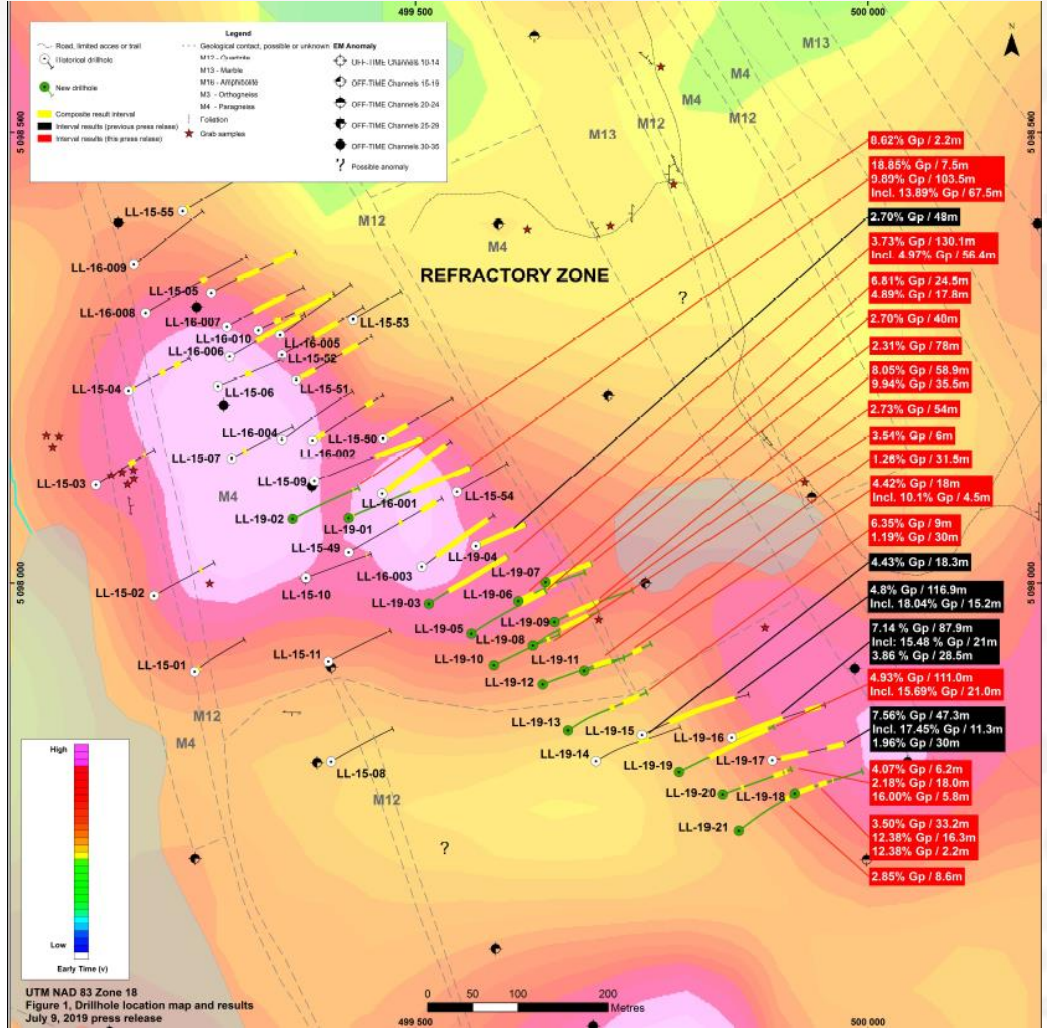


HIGH GRADE 10%+ REFRACTORY ZONE EXTENDED BY 450 METRES IN 2019

Drill Hole #	Easting (UTM)	Northing (UTM)	Azimuth	Dip	Mineralization			Cg %
					From (m)	To (m)	Interval (m)	
LL-19-04	499567	5098041	65.9	-50	3.00	93.00	90.00	2.75
LL-19-14	499700	5097803	59.7	-50	80.70	99.00	18.30	4.43
LL-19-15	499751	5097832	64.8	-50	51.00	167.90	116.90	4.80
	including				152.70	167.90	15.20	18.04
LL-19-16*	499851	5097829	66.5	-50	4.10	92.00	87.90	7.14
	including				70.50	91.50	21.00	15.48
					132.00	160.50	28.50	3.86
LL-19-17	499894	5097804	78.2	-50	15.00	62.30	47.30	7.56
	including				51.00	62.30	11.30	17.45
					96.00	126.00	30.00	1.96

NEW HIGH GRADE 10%+ REFRACTORY ZONE EXTENDED BY 450 METRES IN 2019

- 900 m strike length
- Refractory zone appears to have several 10%+ areas
- No reports of sulfur impurities
- Updated Resource compliant with NI 43-101 imminently



SHARE STRUCTURE



Shares Issued:	112,210,191
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Outstanding:	66,858,051
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Fully Diluted:	179,068,242
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MANAGEMENT TEAM



A. Paul Gill — Chief Executive Officer

Mr. Gill is the President of AJS Management Inc., a company providing management consulting to private and public companies. From November 2003 to October 2006, Mr. Gill was heavily involved in the dynamic growth stage of Norsemont Mining (TSX: NOM) as a Officer, and Director, V.P. Business Development, while the company grew from a market capitalization of \$1 million to \$50 million with a final buyout of \$ 512 M. Mr. Gill is also a Director of Graphene ESD, CEO of Lomiko Technologies, V.P. Business Development of SHD Devices and Promethieus Technologies Inc.

Jacqueline Michael — Chief Financial Officer

Ms. Michael has over 20 years of financial and administration experience. In 1988, Ms. Michael co-founded The Conac Group, a software development company for construction management, where she acted as President and CEO. In 1997, Ms. Michael was successful in taking the company public on the CDNX Exchange and helped raise over \$5 million in private placement financings for the company. Ms. Michael has acted as the President and Chief Executive Officer for public companies for over 10 years.



DIRECTORS



Julius Galik — Director

During the past 17 years, Mr. Galik has been instrumental in the development and financing of various small capitalized companies, both private and public. A businessman and a former financial advisor with PFSL Investments and WFG, Mr. Galik has been Mutual Fund Licensed since 2001. He brings with him a strong knowledge of finance, and a thorough understanding of the financial markets, security regulations and disclosure practices that impact public companies. Since 2009, Mr. Galik has also sat on the Board of Directors for Lomiko Metals Inc. (LMR). He has been involved in start-up situations within the mining exploration industry in Western Canada since 2002, and brings to the Board solid mediation and negotiation skills, an entrepreneurial mindset, leadership, strategic planning and many years of financial experience.

Gabriel Erdelyi — Director

Mr. Erdelyi studied Mechanical Engineering Technician Studies at George Brown College in 1994. He eventually took over the family business and expanded from 3 people to over 20. In 2006 he was awarded the designation as one of the fastest growing companies in Canada from Canadian Business Magazine. Mr. Erdelyi created Dieroll Metals Products Inc. based in Mississauga, Ontario in 2003 having purchased a stamping and roll forming company in 2003 during difficult financial times. Dieroll Metal Products Inc. is an industry leader in Roll Forming Production and Stamping Tooling for the metal processing industry. It serves a variety of industries including construction and building products, Structural and Architectural components, the Roofing industry, heating and cooling components, the mining industry, transportation sector including trucking and railway car components and the Automotive industry.

